

Agency Administrator's Guide to the Early Intervention Provider Registry

Who Should Use this Administrator's Guide?

You should be using this guide if you have been designated as the Early Intervention (EI) Registry Administrator foryour agency. Each EI provider agency, including those providing Service Coordination services, should have a person designated as the Infant/Toddler EI Registry Administrator. The EI Registry Administrator is responsible foradministrating the registry, including verifying employees who have created an account, monitoring employee participation, and accessing reporting features.

Do I Need to Create an Early Intervention Specialist Account?

The EI Registry Administrators should create a profile and account in the Provider Registry before completing any of the Provider Registry administrative functions. If you do not provide direct services to children in Early Intervention, you'll still need a profile, but you will not need to add any credentials or training documentation.

What if I need to change my Organization Administrator?

An Organization Administrator can change or update their contact information in the Org Details Tab, using the Manage Organization Profile Users button. If the current Organization Administrator is no longer available, email <u>ra-ocdintervention@pa.gov.</u>

Common Definitions in the Provider Registry

<u>Agency</u> – holds the contract with the county to provide El services, including those providing Service Coordination services (e.g., Service Coordination Units). An Independent Provider, who holds the contract with the County to provide El services, is also their own agency.

<u>Early Intervention Specialist</u> – All Pennsylvania EI providers who must document training hours for an Infant/Toddler EI program will create a profile in the Provider Registry under the category of Early Intervention Specialist.

<u>Employer</u> – If an EI provider delivers services through an agency, regardless of their official employment status (employee vs. contractor vs. subcontractor), that agency is considered their Employer. The Employer is the agency that holds the contract with the County to provide EI services. All Employers will appear in the Provider Registry using the agency's official name as listed in PELICAN-EI. DO NOT CREATE A NEW EMPLOYER.

<u>Independent Provider</u> – If a provider delivers EI services and directly holds the contract with the County to provide those services, that person is both a Provider and their own Agency. They will also be their own Registry Administrator.

Provider – an individual providing El services, including Service Coordination.

<u>Registry Administrator</u> – the person within each agency designated to track and/or enter information into the Provider registry related to the agency's providers.



REQUESTING ADMINISTRATIVE ACCESS TO AN AGENCY PROFILE

<u>How this step will help</u>: This section will show you how to link your profile as a Registry Administrator to your agency's profile. You'll only need to do this part of the directions once. Once you do this, whenever you log in, you will be linked to your agency.

Remember, you must create a profile in the Provider Registry before completing any of the Provider Registry administrative functions.

- 1. Go to <u>www.papdregistry.org</u>.
- 2. Click **Login** in the top right corner.



3. Enter your email address and password used for your Profile, then click Login.





 On the right side, you'll see Organization Profile Management. Click Add Organization Profile. The "Organization Profile" is the wording used in the Provider Registry to describe the profile foryour agency.



5. Click on **Create Profile**. Your agency has already been entered into the system and you don't need to search for the Organization ID.

Q	Organization Profile Look	up
ase enter the Organi	ization ID to request access to the organization pro number.	ofile. This is not the
	Organization ID	
	Enter the Organization ID Number	
	Required	
	Find Profile	
	Need to Setup your Organization Profile?	
	If your organization is unregistered in our system, please click "Create Profile" to begin your organization profile setup.	
	Create Profile	



6. Your name and email are pre-populated from your profile. Make sure the information is correct. Add your phone number. Select No, this organization does not provide direct care and/oreducation to children. Click Next.

Contact Info	ID Numbers	Organization Type	Address
Organiz	zation Registration		
Please fill out <u>Us</u> form if yo	t the form below to register your organiza u have any questions or concerns about t	tion. Fields marked with * are required. Use the <u>Contact</u> he organization registration process.	
Contact Ir	nformation		
The person y to this organi	ou select as your contact person is the pe izational account. Please choose your con	erson who will be contacted regarding all matters related tact person with that in mind.	
First Name*		Last Name*	
-		A	
Email Addres	:5*		
Phone		Ext.	
Does this	organization provide care and	d/or education to children?	
This website Some organic children, and these. In this children, You of the suppo	is designed to serve a wide variety of orgg zations work directly with children while o Istill others work in the community more question, we want to identify whether yo ir organization may also provide other suy rts your organization regularly provides is	anizations in the early learning and school-age care field. thters work with the adults who educate and care for broadly. Your organization may do more than one of ur organization provides care and/or education directly to opports and services, but please indicate here whether one direct care and education to children.	
○ Yes, this	organization provides direct care and/or educ	ation to children	
🔿 No, this o	organization does not provide direct care and/	or education to children	
			Next >

7. The next page displayed is called Organization Type. Choose **Early Intervention** from the drop down menu. Click Next.

Contact Info	Organization Type	Address
Organization Typ Please indicate your organizati Early Intervention Select Type From List CCIS Office Certification Office Early Intervention Early Learning Resource Cen Head Start Administrative Ag Higher Education Home Visiting Independent Consultant/Tran National Training Agency Professional Development C	e ion's primary purpose. ation ter gency siner d institutions of higher education and organization ucation and Training (IACET). (http://www.lacet.org/ brganization	PQAS. You are required <u>ww.pakeys.org</u> , to <u>pqas@pakeys.org</u> . s with current accreditation from J
« Previous Professional Learning Organ State Agency	lization	Next »



- 8. On the Organization Address page, update your agency's address if needed. Add the phone number. Choose your communication preference and click **Submit**.
- 9. This completes the process for requesting access to your Agency's profile. In approximately 10 business days, you will receive an email confirming approval of your request for access. Once you receive approval, you can move through the next steps and complete the process.
- 10. You will see this confirmation of your registration.





HOW TO ACCESS YOUR AGENCY PROFILE

- 1. Go to <u>www.papdregistry.org</u>.
- 2. Click **Login** in the top right corner.



3. Enter your email address and password used for your Profile, then click Login.

Email address		
Password		
Remember me		
	DLogin	
Forgot Password?		🏭 Create Account

4. After logging in, you'll see your name in the top right corner. Select your agency name.





HOW TO ADD COUNTIES TO YOUR AGENCY PROFILE

<u>How this step will help</u>: This section will show you how to link your agency profile to the county Early Intervention programs that you contract with to provide services.

1. You should be on the **Org Details tab**.



2. Scroll down to Early Intervention Counties. Click Add County and select the county you want to add. Add all the counties that you have had a contract with since July 1, 2020.

Early Inter	Add County	
	A No Early Intervention Counties Assigned	

3. Select the County you want to add. Enter the **Effective From** date. Only add an **Effective To** date if the contract has ended. Click **Save.**

Early Intervention Co	Add County		
County	Effective From	Effective To	
Select County 🗸			<u>Save</u> <u>Cancel</u>

4. Continue adding counties until you have listed **ALL the counties** that you have contracted with since July 1, 2020.



HOW TO VERIFY STAFF EMPLOYMENT AND ASSIGN COUNTIES

<u>How this step will help</u>: This section will show you how to add your staff, whether Early Intervention providers or Service Coordinators, to your agency. Once staff are linked to your agency, you'll be able to see their credentials and training documentation. This section will also show you how to assign staff to the counties where they provide EI services.

1. Click on the **Employees** tab.



 Under Registered Employees, will be a list of EI providers and Service Coordinators who have completed their profiles and said that they work for your Agency. Their status will be listed as Self Reported under the Status column. Those EI providers and Service Coordinators who are listed as Verified by Program have already been verified as providing EI services through your agency.

Click on the **Update** tab for each El Provider or Service Coordinator who hasn't been verified. Follow the directions on the screen to indicate that the Provider is currently employed by your agency. The **Start Dat**e is prepopulated from the employee's profile. Verify that it is correct. If the Provider is no longer employed, enter their **End Date** with your agency. Select "**Verified by Program**" under status. Click **Save Changes**.

<u>HINT</u> – if an employee isn't on the list, they either haven't completed a profile, or didn't correctly add your agency as their employer.

<u>HINT</u> – Once the employee has had an **End Date** entered, the employer will no longer be able to edit the employee's record. The employer should ensure that all information (ex., certificates, training hours, etc.) are entered prior to entering an End Date.

	Ton									
Status	Org Details	Employees	Reports							
Regis	tered Er	nployees	5							
0										
The follow	ving list of emp	oloyees has be	en gathered by the Regi	stry through	individual ap	plication data entr	y. Use the "U	pdate"		
Ink to me	buny employm	entrecorus. Pi	ease <u>contact os</u> il you i	lave question	s or concerns	s regarding this is				
View Em	ployees									
Employ	rees		~							
ID	Name		Title	Leadership Team	Date	Counties	<u>Career</u> Ladder Level	<u>Current</u> Status	Status	
			Speech and Language Pathologist		1/1/2015 - Present				Verified by Program	
			Supervision/Manager		1/3/2005 - Present				Self	



3. Once the EI Provider or Service Coordinator has been verified, scroll down the page to assign their county EI Programs.

Click on **Add County**. Select the counties where the El Provider or Service Coordinator provides El Services. Click **Save**.

Select the County you want to assign. Enter the **Effective From** date. Only add an **Effective To** date if Provider is no longer working in that county. Click **Save.**

Repeat this step until all counties where the El Provider or Service Coordinator provides El services through your agency are assigned.

If the EI Provider or Service Coordinator is no longer working in the assigned county, complete the **Effective To** date to remove them.

Early Intervention C	Add County		
County	Effective From	Effective To	
Select County 🗸			<u>Save Cancel</u>



HOW TO UPLOAD THE SIGNED ITF WAIVER AGREEMENT

<u>How this step will help</u>: All agencies who contract to provide El services, except Service Coordination, need to upload a copy of their signed ITF Waiver Agreement. Agencies that only contract for Service Coordination El services do not need to complete this step. **NOTE**: **THIS SECTION DOES NOT APPLY TO SERVICE COORDINATION ENTITIES**

1. From your Organization Profile, select **Status** from the tab menu



2. Make sure that you have an electronic copy of the signed ITF Waiver available.

Select + File. Chose the file location and upload the copy of the Agency's signed ITF Waiver Agreement.

Status	Org Details	Employees	Reports		
		ITF W	/aiver /	Agreement Documentation	
				A No ITF Waiver Agreement Documentation has been uploaded]
		Uplo	ad ITF W	/aiver Agreement Documentation	+ Files
		The f .doc,.	ollowing file docx,.pdf,.rt	: types are accepted: tf,jpeg,.jpg,.bmp,.gif,.png,.pub,.tiff,.tif,.zip	



REPORT FEATURES

1. From your Organization Profile, select Reports from the tab menu



2. Click on the report link to open that report.

Early Intervention

Ę	Interventionists List See the list of interventionists in your organization.	See the training hours for each Interventionist in your organization
	Interventionist Education Details	Interventionist Clearances and Licenses
	See the education details for each Interventionist in a county	See the clearances and licenses for each Interventionist in a county



ELEMENTS IN EACH REPORT

Elements Included in Each Report	Interventionist List Report	Interventionist Education Details	Interventionist Training Hours – Summary Report	Interventionist Clearances and Licenses Report
Org ID	Х		Х	Х
Org Name	Х	Х	Х	Х
Interventionist Name	Х	Х	Х	Х
Position Title	Х	Х	X	Х
Employment Start Date	Х	Х	Х	Х
Employment End Date	Х	Х	Х	Х
Interventionist Counties	Х		Х	
County Status	Х		X	
County Assignment Start Date	Х		Х	
County Assignment End Date	Х		Х	
Highest Level of Higher Educ.		Х		
Degree Type		Х		
Institution		Х		
Graduation Date		Х		
Major		Х		
Minor		Х		
FBI Clearance Issued				Х
FBI Clearance Expiration				Х
Documentation Uploaded				Х
PA State Police Issued				Х
PA State Police Expiration				Х
Documentation Uploaded				Х
Child Abuse Issued				Х
Child Abuse Expiration				Х
Documentation Uploaded				Х
El License Issued				Х
El License Expiration				Х
Documentation Uploaded				Х
Training Hours			Х	
Preservice Training			Х	